

Modified Current Income Portfolio Holdings

| SECTOR/SECURITY | MATURITY | RATING | YTM ¹ (%) | CURRENT YIELD (%) | % OF PORTFOLIO |
|--------------------------|----------|--------|----------------------|-------------------|----------------|
| CORPORATES | | | | | 84.23 |
| DISCOVER FINANCIAL SVS | | Baa3 | 2.13 | 3.70 | 4.78 |
| VIACOMCBS INC | | Baa2 | 1.98 | 2.76 | 4.53 |
| VALERO ENERGY CORP | | Baa2 | 2.09 | 3.19 | 4.59 |
| OMNICOM GP/OMNICOM CAP | | Baa1 | 1.61 | 3.28 | 4.78 |
| GOLDMAN SACHS GROUP INC | | A2 | 1.69 | 3.42 | 4.72 |
| COMCAST CORP | | A3 | 1.33 | 3.11 | 4.68 |
| MORGAN STANLEY | | A1 | 1.33 | 3.60 | 4.80 |
| CVS HEALTH CORP | | Baa2 | 1.35 | 3.51 | 4.78 |
| FISERV INC | | Baa2 | 1.42 | 3.51 | 4.77 |
| BOSTON SCIENTIFIC CORP | | Baa2 | 1.30 | 3.49 | 4.79 |
| CAPITAL ONE FINANCIAL CO | | Baa1 | 1.45 | 3.00 | 4.59 |
| US BANCORP | | A1 | 0.98 | 3.31 | 4.68 |
| MOTOROLA SOLUTIONS INC | | Baa3 | 1.15 | 3.65 | 4.72 |
| EBAY INC | | Baa1 | 1.11 | 3.21 | 4.64 |
| AMGEN INC | | Baa1 | 1.09 | 3.36 | 4.68 |
| FIFTH THIRD BANCORP | | Baa1 | 0.86 | 3.39 | 4.65 |
| BOSTON PROPERTIES LP | | Baa1 | 1.14 | 3.67 | 4.53 |
| WILLIAMS COMPANIES INC | | Baa3 | 1.08 | 3.54 | 4.52 |

| SECTOR/SECURITY | MATURITY | RATING | CURRENT YIELD (%) | % OF PORTFOLIO | |
|-----------------------------|------------|--------|-------------------|----------------|--------------|
| PREFERRED SECURITIES | | | | | 14.74 |
| AT&T INC | 11/01/2066 | Baa2 | 5.11 | 1.40 | |
| DTE ENERGY CO | | Baa3 | 5.79 | 1.39 | |
| NEXTERA ENERGY CAPITAL | | Baa2 | 5.04 | 1.50 | |
| BANK OF AMERICA CORP | PERP | Baa3 | 4.96 | 1.45 | |
| HARTFORD FINL SVCS GRP | PERP | Baa3 | 5.38 | 1.49 | |
| JPMORGAN CHASE & CO | PERP | Baa2 | 4.84 | 2.23 | |
| M&T BANK CORPORATION | PERP | Baa2 | 4.82 | 2.24 | |
| PUBLIC STORAGE | PERP | A3 | 5.04 | 1.49 | |
| STATE STREET CORP | PERP | Baa1 | 4.63 | 1.55 | |
| CASH | | | | 0.99 | |
| TOTAL | | | | 100.00 | |

| PORTFOLIO STATISTICS ² | PORTFOLIO |
|--------------------------------------|-----------|
| Current Yield (%) | 3.59 |
| Credit Rating (Moody's) | Baa1 |
| Yield-To-Maturity (%) | 1.86 |
| Option-Adjusted (Effective) Duration | 3.57 |

¹ Yield-to-maturity.

² Values are weighted averages. Preferred securities may not have a maturity date. Source of Portfolio credit ratings: Moody's.

³ This issue is not rated (NR) by Moody's. It is rated BBB- by S&P.

Holdings are derived from a model portfolio as of the date listed below. The holdings are subject to change at any time, and this is not a recommendation to buy, sell, or hold any of the securities listed. Any securities mentioned may be considered by Roosevelt Investments for purchase or sale in client and/or employee portfolios in the future. The portfolio is for demonstration purposes only, and the holdings for a specific account may not be identical to this portfolio due to market conditions, account size, the ability of the custodian to hold certain securities, and other variables. All holdings within the preceding 12 months are available upon request.

Holdings and characteristics are from a model portfolio and therefore individual client results may vary.

As of March 31, 2021



ROOSEVELT
INVESTMENTS