

Modified Current Income Portfolio Sample Holdings

SECTOR/SECURITY	MATURITY	RATING	YTM ¹ (%)	CURRENT YIELD (%)	% OF PORTFOLIO
CORPORATES					78.87
FIFTH THIRD BANCORP	01/25/2024	Baa1	6.70	3.69	4.79
AMGEN INC	05/22/2024	Baa1	5.63	3.67	4.81
EBAY INC	08/01/2024	Baa1	5.94	3.52	4.74
MOTOROLA SOLUTIONS INC	09/01/2024	Baa2	6.16	4.08	4.73
US BANCORP	09/11/2024	A3	6.22	3.69	4.70
CAPITAL ONE FINANCIAL CO	02/05/2025	Baa1	6.45	3.34	4.63
FISERV INC	06/01/2025	Baa2	5.91	3.98	4.71
CVS HEALTH CORP	07/20/2025	Baa2	5.87	4.01	4.68
MORGAN STANLEY	07/23/2025	A1	5.98	4.14	4.68
COMCAST CORP	08/15/2025	A3	5.54	3.51	4.64
GOLDMAN SACHS GROUP INC	02/25/2026	A2	6.03	3.95	4.58
OMNICOM GP/OMNICOM CAP	04/15/2026	Baa1	5.77	3.79	4.64
VALERO ENERGY CORP	09/15/2026	Baa2	5.59	3.61	4.53
PARAMOUNT GLOBAL	01/15/2027	Baa3	6.87	3.28	4.28
DISCOVER FINANCIAL SVS	02/09/2027	Baa2	6.97	4.48	4.43
GENERAL MILLS INC	04/17/2028	Baa2	5.69	4.46	4.61
CONAGRA BRANDS INC	11/01/2028	Baa3	5.88	5.08	4.69

SECTOR/SECURITY	MATURITY	RATING	CURRENT YIELD (%)	% OF PORTFOLIO
PREFERRED SECURITIES				13.12
DOMINION ENERGY INC	10/01/2054	Baa3	5.88	2.35
AT&T INC	11/01/2066	Baa2	6.08	1.32
NEXTERA ENERGY CAPITAL	03/01/2079	Baa2	5.78	1.47
BANK OF AMERICA CORP	PERP	Baa2	6.28	1.28
HARTFORD FINL SVCS GRP	PERP	Baa3	6.03	1.49
PUBLIC STORAGE OP CO	PERP	A3	5.76	1.46
STATE STREET CORP	PERP	BAA1	5.77	1.39
JPMORGAN CHASE & CO	PERP	Baa2	5.13	2.36
CASH				8.02
TOTAL				100.00

PORTFOLIO STATISTICS ²	PORTFOLIO
Current Yield (%)	3.83
Credit Rating (Moody's)	Baa1
Yield-To-Maturity (%)	5.70
Option-Adjusted (Effective) Duration	1.91

¹ Yield-to-maturity.

² Values are weighted averages. Preferred securities may not have a maturity date. Source of Portfolio credit ratings: Moody's.

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Disclosures

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Glossary

Bloomberg Barclays Capital Intermediate Government/Credit Index - An unmanaged index composed of approximately 3,500 publicly issued corporate and U.S. government debt issues rated Baa or better, with at least one year to maturity and at least \$1 million par outstanding.

Credit Quality - A measure of the chances that a bond issuer will default on its obligations. Credit quality is determined by credit rating agencies that provide bond ratings and may change these ratings at their discretion. These bond ratings form a scale - the lower the rating, the higher the probability of default, as perceived by the rating agency.

Current Yield - The annual income of a bond or preferred stock divided by its current market price (not its purchase price or par value). This measure represents the income an investor would expect if he or she purchased a bond or preferred stock and held it for a year.

Duration - Measure of a bond's price sensitivity to a change in interest rates.

Investment-Grade - A bond with a credit quality rating of AAA/Aaa to BBB-/Baa3. These types of bonds are perceived by credit rating agencies as having a lower probability of default than bonds that are designated as "high yield" or "junk".

Maturity - The date at which a bond's principal is due to the bondholder.

Preferred Security - A class of security that pays dividends at a specified rate. This type of ownership takes precedence over common stock in regards to a claim on a company's assets.

