

Current Income Portfolio Holdings

SECTOR/SECURITY	MATURITY	RATING	YTM ¹ (%)	CURRENT YIELD (%)	% OF PORTFOLIO	SECTOR/SECURITY	MATURITY	RATING	CURRENT YIELD (%)	% OF PORTFOLIO	
CORPORATES						PREFERRED SECURITIES					
74.19						24.23					
MOTOROLA SOLUTIONS INC	05/23/2029	Baa3	2.30	3.96	4.66	SOUTHERN CO	01/30/2080	Baa3	4.67	2.62	
CONAGRA BRANDS INC	11/01/2028	Baa3	2.17	4.13	4.73	DUKE ENERGY CORP	09/15/2078	Baa3	5.25	2.65	
CITIGROUP INC	07/25/2028	Baa2	2.26	3.69	4.45	AT&T INC	08/01/2067	Baa2	5.21	2.67	
LINCOLN NATIONAL CORP	03/01/2028	Baa1	1.91	3.41	4.46	AMERICAN INTL GROUP	PERP	Ba1	5.37	2.69	
DIGITAL REALTY TRUST LP	08/15/2027	Baa2	1.71	3.33	4.41	ALLSTATE CORP	PERP	Baa2	4.67	2.70	
HP INC	06/17/2027	Baa2	1.71	2.80	4.27	BANK OF AMERICA CORP	PERP	Baa3	5.00	2.66	
DISCOVER FINANCIAL SVS	02/09/2027	Baa3	1.85	3.68	4.43	JPMORGAN CHASE & CO	PERP	Baa2	5.42	2.74	
MARRIOTT INTERNATIONAL	06/15/2026	Baa3	1.61	2.92	4.27	MORGAN STANLEY	PERP	Baa3	4.97	2.91	
OMNICOM GP/OMNICOM CAP	04/15/2026	Baa1	1.43	3.29	4.40	WELLS FARGO & COMPANY	PERP	Baa2	4.54	2.59	
GOLDMAN SACHS GROUP INC	02/25/2026	A2	1.48	3.42	4.35	CASH				1.58	
FISERV INC	06/01/2025	Baa2	1.30	3.53	4.37	TOTAL PORTFOLIO				100.00	
CAPITAL ONE FINANCIAL CO	02/05/2025	Baa1	1.13	3.00	4.25						
BECTON DICKINSON AND CO	12/15/2024	Baa3	1.15	3.45	4.32						
VERIZON COMMUNICATIONS	11/01/2024	Baa1	0.94	3.25	4.32						
ANTHEM INC	08/15/2024	Baa2	0.98	3.27	4.26						
BOSTON PROPERTIES LP	02/01/2023	Baa1	1.16	3.72	4.12						
WILLIAMS COMPANIES INC	01/15/2023	Baa2	1.11	3.58	4.12						

PORTFOLIO STATISTICS ²	PORTFOLIO	BENCHMARK ²
Current Yield (%)	3.77	1.91
Credit Rating (Moody's)	Baa2	Aa2
Yield-To-Maturity(%)	2.33	0.99
Option-Adjusted (Effective) Duration	4.01	4.11

¹ Yield-to-maturity.

² Values are weighted averages. Preferred securities may not have a maturity date. The benchmark is the Bloomberg Barclays Capital Intermediate Government/Credit Index. Source of Portfolio credit ratings: Moody's.

Current Income Portfolio Holdings

The Portfolio includes a preferred security that is not rated by Moody's. Roosevelt substituted the security's S&P rating with its Moody's equivalent and then utilized Bloomberg's calculation methodology to determine the weighted average credit rating of the entire portfolio. The exclusion of this security also resulted in a Baa1 credit rating of the Portfolio.

Holdings are derived from a model portfolio as of the date listed below. The holdings are subject to change at any time, and this is not a recommendation to buy, sell, or hold any of the securities listed. Any securities mentioned may be considered by Roosevelt Investments for purchase or sale in client and/or employee portfolios in the future. The portfolio is for demonstration purposes only, and the holdings for a specific account may not be identical to this portfolio due to market conditions, account size, the ability of the custodian to hold certain securities, and other variables. All holdings within the preceding 12 months are available upon request

Holdings and characteristics are from a model portfolio and therefore individual client results may vary.

All investments carry a degree of risk, including the loss of principal. International investing presents certain risks not associated with investing solely in the U.S., such as currency fluctuations, political and economic changes, social unrest, changes in government regulations, differences in accounting, and the lesser degree of accurate public information available. **Past performance is not indicative of future results, and the reader should not assume that an investment in the securities listed was or will be profitable.**

Glossary

Bloomberg Barclays Capital Intermediate Government/Credit Index - An unmanaged index composed of approximately 3,500 publicly issued corporate and U.S. government debt issues rated Baa or better, with at least one year to maturity and at least \$1 million par outstanding.

Credit Quality - A measure of the chances that a bond issuer will default on its obligations. Credit quality is determined by credit rating agencies that provide bond ratings and may change these ratings at their discretion. These bond ratings form a scale - the lower the rating, the higher the probability of default, as perceived by the rating agency.

Current Yield - The annual income of a bond or preferred stock divided by its current market price (not its purchase price or par value). This measure represents the income an investor would expect if he or she purchased a bond or preferred stock and held it for a year.

Duration - Measure of a bond's price sensitivity to a change in interest rates.

Investment-Grade - A bond with a credit quality rating of AAA/Aaa to BBB-/Baa3. These types of bonds are perceived by credit rating agencies as having a lower probability of default than bonds that are designated as "high yield" or "junk".

Maturity - The date at which a bond's principal is due to the bondholder.

Preferred Security - A class of security that pays dividends at a specified rate. This type of ownership takes precedence over common stock in regards to a claim on a company's assets.

As of September 30, 2021



ROOSEVELT
INVESTMENTS